



A#:	a9328
P&S:	p&s8901
Date:	August 10, 2023
To:	All Members and Limited Members
From:	General Counsel’s Office
Attention:	Managing Partner/Officer, Operations Partner/Officer, Compliance Officer
Subject:	Proposed Rule Change Filing – Modify the Amended and Restated Stock Options and Futures Settlement Agreement and Make Related Revisions to the NSCC Rules (SR-NSCC-2023-007)

On August 10, 2023, National Securities Clearing Corporation (“NSCC”) filed a proposed rule change (SR-NSCC-2023-007) (“Filing”) with the Securities and Exchange Commission (“SEC”) pursuant to Section 19(b)(2) of the Securities Exchange Act of 1934.

The proposed rule change would (1) modify the Amended and Restated Stock Options and Futures Settlement Agreement dated August 5, 2017 between NSCC and The Options Clearing Corporation (“Accord”), and (2) make certain revisions to Rule 18, Procedure III and Addendum K of the NSCC Rules & Procedures in connection with the proposed modifications to the Accord, as further described in the Filing. The full text of the Filing may be obtained by visiting the DTCC website at www.dtcc.com.

The full text of the Rule Filing may be obtained at dtcc.com/legal/sec-rule-filings. Comments on the Rule Filing may be emailed to NSCC at RuleFilingAdmin@dtcc.com. Please include File No. SR-NSCC-2023-007 on the subject line. Your comments may be forwarded to the SEC.

You may also address your written comments to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549. Electronic comments may be submitted using the SEC’s Internet comment form (<http://www.sec.gov/rules/sro.shtml>) or by sending an email to rule-comments@sec.gov. Please include File Number SR-NSCC-2023-007 on the subject line. We request that you provide NSCC with a copy of your comments.

Questions or inquiries regarding the Filing may be addressed to RuleFilingAdmin@dtcc.com.

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