

Hello,
 Please confirm the following details for the above Other Tax Exempt issue, closing
 on / / : **Please reply to ALL**

	FLOATER	RESIDUAL	CUST. RECEIPT
CUSIP			
Offering Amount			
Interest Start Date			
First Payment Date			
Payment Frequency (complete definition)			
Record Date (complete definition)			
Interest Calc. Method			
Denominations (minimum and multiples)			
Underlying Bond Maturity Date			
Termination Date/Last Gain Share			
Callable/Minimum Notice/Call Start Date			
Puttable/Put Type/Put Start Date			
FAST Agent ID			