Hello,

Please confirm the following details for the above Corporate Bond Issue, closing on MM/DD/YY. **Please reply to ALL**:

CUSIPs	
Offering Amount (specify currency)	
Dated Date	
P&I, IO (Principal at Maturity) , PO	
Interest Start Date (For First Payment)	
Accrual Period (Record Date to Record Date or Payment Date to Payment Date)	
Interest Rate	
Maturity Date	
First Payment Date	
Payment Frequency (complete definition)	
Record Date (complete definition for Global Note)	
Special Record Date (If Applicable)	
Interest Calc. Method	
Denominations (minimum and multiples)	
Optional Redemption Yes/No	
If "Yes"	
First Call Date	
Pro Rata Pass Through Distribution of Principal or Lottery	
Minimum Days' Notice	
Special/Tax/Other Redemption Yes/No	
Puttable/Tender/Change of Control/Fundamental Change?	
If "Yes"	
Put Type	
Minimum Days' Notice	
FAST Agent ID	