



B #:	B3817-16
Date:	July 29, 2016
To:	All Participants
Category:	Reorganization
From:	General Counsel's Office
Attention:	Managing Partner/Officer, Operations Officer
Subject:	Rule Filing SR-DTC-2016-005 – Reorganizations Service Guide

The Depository Trust Company (“DTC”) has submitted a proposed rule change (File No. SR-DTC-2016-005) to the Securities and Exchange Commission (“SEC”) pursuant to Section 19(b)(2) of the Securities Exchange Act of 1934.

The purpose of the proposed rule change is to amend the Reorganizations Service Guide to streamline and conform certain process descriptions, as well as to reflect an enhanced functionality enabling a Participant to cover a protect on behalf of another participant when participating in a voluntary reorganization event. The full text of the proposed rule change may be obtained by visiting DTCC’s website at <http://www.dtcc.com/en/legal/sec-rule-filings.aspx>.

Written comments on the proposed rule filing may be addressed to The Depository Trust Company, c/o General Counsel’s Office, 55 Water Street, New York, New York 10041, Attention: Aimee Bandler, Assistant General Counsel, and your comments will be forwarded to the SEC. You may also address your written paper comments to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549-1090. Also, electronic comments may be submitted by using the Commission’s Internet comment form (<http://www.sec.gov/rules/sro.shtml>); or by sending an e-mail to rule-comments@sec.gov. Please include File Number SR-DTC-2016-005 on the subject line. We request that you provide DTC with a copy of your comments.