



Important Notice
The Depository Trust Company

B #:	3222-16
Date:	May 03, 2016
To:	All Participants
Category:	Dividends
From:	International Services
Attention:	Operations, Reorg & Dividend Managers, Partners & Cashiers
Subject:	<u>Tax Relief</u> – Country: BELGIUM **REVISED** AB INBEV CUSIP: 03524A108 <u>Record Date:</u> 05/02/2016 <u>Payable Date:</u> 05/20/2016 <u>Relief at Source CA Web Deadline:</u> 05/06/2016 8:00 P.M. <u>Quick Refund CA Web Deadline:</u> 05/27/2016 8:00 P.M.

Participants can use DTC's Corporate Actions Web (CA Web) service to certify all or a portion of their position entitled to the applicable withholding tax rate. Participants are urged to consult TaxInfo respectively before certifying their instructions over CA Web.

Important: Prior to certifying tax withholding instructions, participants are urged to read, understand and comply with the information in the Legal Conditions category found on TaxInfo over the CA Web.

Questions regarding this Important Notice may be directed to Globetax 212-747-9100.

Important Legal Information: The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages.

To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

Non-Confidential



BNY MELLON

Anheuser-Busch InBev (AB INBEV) has announced a cash dividend. BNY Mellon acts as Depositary for the company's American Depositary Receipt ("DR") program.

Participants can use DTC's Corporate Actions Web ("CA Web") instructions tab to certify all or a portion of their position entitled to the applicable withholding tax rate. Use of these instruction methods will permit entitlement amounts to be paid through DTC. By electing, Participants agree to the Agreements, Fees, Representations and Indemnification below.

On DR pay date, all U.S. holders will have the opportunity to receive their full treaty benefits as outlined in the "Relief at Source / Quick Refund (CA WEB) Eligibility Matrix." All non-U.S. holders and uncertified holders will receive this dividend net of the full Belgian statutory withholding tax of 27% with the possibility to reclaim as outlined in the "Long Form Eligibility Matrix."

DIVIDEND EVENT DETAILS	
COUNTRY OF ISSUANCE	BELGIUM
COMPANY	AB INBEV
CUSIP#	03524A108
DEPOSITARY	BNY MELLON
DR RECORD DATE	MAY 2, 2016
DR PAY DATE	MAY 20, 2016
DR GROSS DIVIDEND RATE ON PAY DATE	TBD
ORD GROSS DIVIDEND RATE ON PAY DATE	€2.0
RATIO	1 ORD: 1 DR
STATUTORY WHT RATE	27%

FEES & DEADLINES					
FILING METHOD	BATCH	PAYMENT METHOD	TAX RELIEF FEE	MINIMUM FEE PER BENEFICIAL OWNER	FINAL SUBMISSION DEADLINE (ALL TIMES EST)
RELIEF AT SOURCE	PAYMENT ON DR PAY DATE	VIA DTC	Up to \$0.0075 per DR	\$0	MAY 6, 2016 (8PM)
QUICK REFUND	APPROX. PAYMENT ON JUNE 13, 2016	VIA DTC	Up to \$0.0075 per DR	\$25	MAY 27, 2016 (8PM)
LONG FORM	POST-CA WEB PROCESS; ONGOING	VIA CHECK	Up to \$0.01 per DR	\$25	OCTOBER 30, 2020 (8PM)

Agreements, Fees, Representations, and Indemnification of Participants and Beneficial Owners

This tax relief assistance service is wholly voluntary and discretionary, and outside the terms and conditions of any applicable deposit agreement. BNY Mellon undertakes no duty or obligation to provide this service, and may reject or decline any or all proposed electing participants or holders in its sole discretion. We hereby accept and agree to pay the fees of BNY Mellon of up to \$0.0075 per Depositary Receipt for Relief at Source and Quick Refund, or up to \$0.01 per Depositary Receipt for Long Form (with a minimum of \$25) and any other charges, fees or expenses payable by or due to BNY Mellon or its agents, including any custodian, in connection with the tax reclaim process, or to tax authorities or regulators (which fees, charges or expenses may be deducted from the dividend or any other distribution or by billing or otherwise in BNY Mellon's discretion). We hereby agree that any such fees, charges or expenses may be due and payable whether or not a successful reduction in rate or reclamation is obtained. We hereby acknowledge that fees paid to BNY Mellon may be shared with its agents and affiliates.

We hereby agree that in addition to statutory and documentation requirements, and the deduction of fees, tax relief benefits will be subject to review and approval, and potential audits by the applicable custodian and applicable tax regulators, and that BNY Mellon is not providing any legal, tax, accounting or other professional advice on these matters and has expressly disclaimed any liability whatsoever for any loss howsoever arising from or in reliance hereto. Participants and/or investors should seek advice based upon their own particular circumstances from an independent tax advisor.

We certify that to the best of our knowledge that each of the beneficial owners identified are eligible for the preferential rates as stated and we declare that we have performed all the necessary due diligence to satisfy ourselves as to the accuracy of the information submitted to us by these beneficial owners.

We will be fully liable for any and all claims, penalties and / or interest, including without limitation, any foreign exchange fluctuations associated therewith. BNY Mellon shall not be liable for the failure to secure any tax relief. We expressly agree that BNY Mellon and its agents or affiliates shall not have any liability for, and we shall indemnify, defend and hold each of BNY Mellon and its agents and affiliates harmless from and against, any and all loss, liability, damage, judgment, settlement, fine, penalty, demand, claim, cost or expense (including without limitation fees and expenses of defending itself or enforcing this agreement) arising out of or in connection herewith.

RELIEF AT SOURCE / QUICK REFUND (CA WEB) ELIGIBILITY MATRIX

RATE DESCRIPTION	RECLAIM RATE	ELIGIBLE RESIDENTS	DOCUMENTATION REQUIRED (BLUE = GENERATED BY ESP)
UNFAVORABLE – 27%	0%	NON-TREATY COUNTRIES	NONE
FAVORABLE – 15%	12%	U.S. INDIVIDUALS (IRAs & SEPs INCLUDED) U.S. CHARITIES U.S. CORPORATIONS U.S. OTHER ENTITIES (S-CORP, PARTNERSHIP, TRUST OR ESTATE)	- COVER LETTER - FORM 276 DIV - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^ - ORIGINAL IRS FORM 6166 (2016)
EXEMPT – 0%	27%	U.S. PENSIONS UNDER IRS SECTIONS 401(a), 501(a)	- COVER LETTER - FORM 276 DIV - ANNEXE 26 or 29 - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^ - ORIGINAL IRS FORM 6166 (2016)

PARTICIPATING IN RELIEF AT SOURCE IS WHOLLY VOLUNTARY AND DISCRETIONARY, HOWEVER, IT IS THE ONLY WAY TO OBTAIN THE REDUCED WITHHOLDING TAX RATE ON THE PAYABLE DATE.

N.B.: EFFECTIVE JANUARY 1, 2013, DUE TO THE AMENDMENT OF THE ROYAL DECREE EXECUTING THE BELGIAN INCOME TAX CODE ARTICLE 106 PARAGRAPH 2 AND PARAGRAPH 4, ONLY PENSION FUNDS ARE ENTITLED TO **EXEMPTION** FROM BELGIAN WITHHOLDING TAX ON DIVIDENDS.

LONG FORM ELIGIBILITY MATRIX

RATE DESCRIPTION	RECLAIM RATE	ELIGIBLE RESIDENTS	DOCUMENTATION REQUIRED (BLUE = GENERATED BY ESP)
UNFAVORABLE – 27%	0%	NON-TREATY COUNTRIES	NONE
FAVORABLE – 20 %	7%	EGYPT, THAILAND, TURKEY	- COVER LETTER - FORM 276 DIV* - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^
FAVORABLE – 15%	12%	U.S. INDIVIDUALS (IRAs & SEPs INCLUDED) U.S. CHARITIES U.S. CORPORATIONS U.S. OTHER ENTITIES (S-CORP, PARTNERSHIP, TRUST OR ESTATE)	- COVER LETTER - FORM 276 DIV - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^ - ORIGINAL IRS FORM 6166 (2016)

LONG FORM ELIGIBILITY MATRIX (CONTINUED)			
RATE DESCRIPTION	RECLAIM RATE	ELIGIBLE RESIDENTS	DOCUMENTATION REQUIRED (BLUE = GENERATED BY ESP)
FAVORABLE – 15 %	12%	SEE APPENDIX A FOR LIST OF TREATY COUNTRIES	- COVER LETTER - FORM 276 DIV* - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^
FAVORABLE – 10 %	17%	BAHRAIN, BULGARIA, CHINA, CONGO, HUNGARY, KUWAIT, MAURITIUS, MOROCCO, RUSSIA, TAIWAN, UNITED ARAB EMIRATES, UNITED KINGDOM	- COVER LETTER - FORM 276 DIV* - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^
EXEMPT – 0%	27%	U.S. PENSIONS UNDER IRS SECTIONS 401(a), 501(a)	- COVER LETTER - FORM DIV 276 - ANNEXE 26 or 29 - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^ - ORIGINAL IRS FORM 6166 (2016)
EXEMPT – 0%	27%	QUALIFYING NON-U.S. PENSIONS^, AND WORLD EXEMPTS (^SEE BOX BELOW) I.E. GOVERNMENT OF KUWAIT, GOVERNMENT OF SINGAPORE, GOVERNMENT OF UNITED ARAB EMIRATES, GOVERNMENT OF BAHRAIN	- COVER LETTER - FORM DIV 276 - ANNEXE 26 or 29 - CERTIFICATE OF DIVIDEND PAYMENT - AUTHORIZATION LETTER ADDITIONAL REQUIRED DOCUMENTATION: - POWER OF ATTORNEY^ - ORIGINAL CERTIFICATE OF RESIDENCY (2016)

***FORM 276 DIV MUST BE CERTIFIED BY THE INVESTOR'S LOCAL TAX AUTHORITY.**

^ POWER OF ATTORNEY IS REQUIRED WHEN THE BENEFICIARY DOES NOT SIGN CLAIM DOCUMENTS, SEE DESCRIPTION IN TABLE FOLLOWING.

NOTE ON QUALIFYING NON-U.S. PENSIONS

According to Belgian Statutory law, all foreign pension funds are exempt as long as certain conditions are met. The Exempt 0% rate applies on dividends paid to pension funds if they comply with the following cumulative conditions:

- They are non-resident,
- They are the Beneficial Owners of the income,
- They are tax exempt,
- They must have legal personality of which the only purpose is managing and investing funds for the purpose of paying pensions AND with a non-profit purpose in activities,
- They must not be under a contractual arrangement to pay the income to another entity.

DESCRIPTION OF VARIOUS DOCUMENTATION

DOCUMENT NAME	DESCRIPTION	ORIGINAL / COPY	SIGNATURE REQUIREMENT(S)
COVER LETTER	COVER LETTER REQUIRED FOR ALL CLAIMS WHICH ADVISES BNY MELLON / GLOBETAX OF THE SALIENT DETAILS OF THE CLAIM.	ORIGINAL	DTC PARTICIPANT
FORM 276 DIV	THIS IS THE BELGIAN TAX FORM. FAVORABLE: THIS FORM MUST BE STAMPED (CERTIFIED) BY THE LOCAL TAX AUTHORITY—ONLY U.S. IRS FORM 6166 MAY BE SUBMITTED AS A STAND-ALONE DOCUMENT. EXEMPT: CLAIMANTS DO NOT NEED TO HAVE THIS STAMPED. A STAND-ALONE CERTIFICATE OF RESIDENCY IS REQUIRED, SEE COR BELOW.	ORIGINAL	DTC PARTICIPANT AND FOREIGN TAX AUTHORITY
ANNEXE 29	THIS IS A CERTIFICATE OF EXEMPTION AND IS ONLY REQUIRED FOR THOSE SEEKING EXEMPTION FROM BELGIUM WITHHOLDING TAX. PROVIDED BY THE DTC PARTICIPANT.	ORIGINAL	DTC PARTICIPANT
ANNEXE 26	THIS IS A CERTIFICATE OF EXEMPTION AND IS ONLY REQUIRED FOR THOSE SEEKING EXEMPTION FROM BELGIUM WITHHOLDING TAX. PROVIDED BY THE FINANACIAL INSTITUTION.	ORIGINAL	BENEFICIAL OWNER
IRS FORM 6166	ISSUED BY THE INTERNAL REVENUE SERVICE, STATING THE NAME OF THE BENEFICIAL OWNER. THE TAX YEAR MUST BE THE SAME AS THE YEAR OF THE DIVIDEND PAYMENT.	ORIGINAL	IRS REPRESENTATIVE
CERTIFICATE OF RESIDENCY (COR)	ISSUED BY THE FOREIGN TAX AUTHORITY, STATING THE NAME OF THE BENEFICIAL OWNER. THE TAX YEAR MUST BE THE SAME AS THE YEAR OF DIVIDEND PAYMENT. <u>TAX EXEMPTION MUST BE EXPLICITLY STATED.</u>	ORIGINAL	FOREIGN TAX AUTHORITY
ATTESTATION FOR GROUP TRUSTS UNDER IRS 81-100 RULING	REQUIRED FOR IRS 81-100 RULINGS. CERTIFIES THAT THE DIVIDENDS ARE DERIVED FROM ASSETS INVESTED IN THE FRAMEWORK OF THE BASIC ACTIVITY OF A PENSION FUND TO PROVIDE RETIREMENT BENEFITS. <u>CONTACT GLOBETAX FOR TEMPLATE.</u>	COPY	DTC PARTICIPANT
ATTESTATION FOR UCIT'S	REQUIRED FOR IRISH & SOUTH AFRICAN UCITS. PROVES STANDING AS A UCIT FUND.	COPY	BENEFICIAL OWNER
CERTIFICATION OF DIVIDEND PAYMENT	PROVIDES A BREAKDOWN OF THE DIVIDEND PAYMENT. MUST BE SUBMITTED ON YOUR COMPANY'S LETTERHEAD.	ORIGINAL	DTC PARTICIPANT
POWER OF ATTORNEY	TWO POWER OF ATTORNEYS ARE REQUESTED IN ALL CASES WHERE A DTC PARTICIPANT IS SIGNING ON BEHALF OF THE BENEFICIAL OWNER ON THE FORM 276 DIV, OR THE ANNEXE 29. POAs ARE REQUIRED, ONE FROM THE BENEFICIAL OWNER TO THE DTC PARTICIPANT AND ONE FROM THE DTC PARTICIPANT TO BNY MELLON / GLOBETAX.	COPY	BENEFICIAL OWNER AND DTC PARTICIPANT
AUTHORIZATION LETTER	ALLOWS BNY MELLON / GLOBETAX TO: 1. CREATE THE NECESSARY DOCUMENTATION (FORM 276 DIV OR ANNEXE 26/29) 2. CREDIT ADVICE 3. SUBMIT APPLICATION ON BEHALF OF THE BENEFICIAL OWNER AND 4. RECEIVE THE REIMBURSEMENT AMOUNT	ORIGINAL	BENEFICIAL OWNER OR DTC PARTICIPANT (WITH ADDITIONAL POA FROM BENEFICIAL OWNER)

BLUE = GENERATED BY ESP

CONTACT DETAILS

PRIMARY CONTACT	TONY OYUNBAZAR
DOMESTIC PHONE / FAX (U.S.)	1-800-915-3536 / 1-800-985-3536
INTERNATIONAL PHONE / FAX	1-212-747-9100 / 1-212-747-0029
EMAIL ADDRESS	BELGIUMESP@GLOBETAX.COM
COMPANY	GLOBETAX AS AGENT FOR BNY MELLON
STREET ADDRESS	ONE NEW YORK PLAZA, FLOOR 34
CITY/STATE/ZIP	NEW YORK, NY 10004
ADDITIONAL CONTACTS	KASEY HARBES

ESP

powered by **GLOBETAX**

BNY Mellon, offers ESP powered by GlobeTax, to simplify the transmission of beneficial owner data. Required documentation, as outlined in this Important Notice, must be received by the Depositary before the claim can be considered valid.

These claims should be submitted through the following web site. (Requires a one-time registration):
<https://esp.globetax.com>

Please contact Tony Oyunbazar at 1-800-915-3536 if you have any questions about this process.

PLEASE NOTE:

WHEN SUBMITTING **RELIEF AT SOURCE** CLAIMS THROUGH ESP,
YOU MUST SELECT THE RELIEF AT SOURCE OPTION
AND SUBMIT ALL APPROPRIATE DOCUMENTATION BY THE DEADLINE SET FORTH IN THIS
IMPORTANT NOTICE.

**SELECTING OPTIONS OTHER THAN RELIEF AT SOURCE, WILL NOT BE
CONSIDERED FOR RELIEF AT SOURCE.**

DISCLAIMER

Warning and Disclaimer:

BNY Mellon will not be responsible for the truth or accuracy of any submissions received by it and all Participants and holders, whether or not following the procedures set forth herein or otherwise submitting any information, agree to indemnify and hold harmless BNY Mellon and its agents for any and all losses, liabilities and fees (including reasonable fees and expenses of counsel) incurred by any of them in connection herewith or arising herefrom. BNY Mellon and its agents will be relying upon the truth and accuracy of any and all submissions received by them in connection with the tax relief process and shall hold all participants and DR holders liable and responsible for any losses incurred in connection therewith or arising there from. There is no guarantee that the applicable tax authorities will accept submissions for relief. Neither BNY Mellon nor its agents shall be responsible or liable to any holders of DRs in connection with any matters related to, arising from, or in connection with the tax relief process described herein. See also “**Agreements, Fees, Representations and Indemnification**” above.

All tax information contained in this Important Notice is based on a good faith compilation of information obtained and received from multiple sources. The information is subject to change. Actual deadlines frequently vary from the statutory deadlines because of local market conditions and advanced deadlines set by local agents. To mitigate risk it is strongly advised that DTC Participants file their claims as soon as possible as the depository and/or their agents will not be liable for claims filed less than six months before the specified deadline. In the event that local market rules, whether implemented by a local agent or a Tax Authority, conflict with the information provided in the important notice, either prior to or after publication, the local market rules will prevail.

All Post-Electronic Reclaims filing Long Form:

U.S. residents and non-U.S. residents who have missed the Relief at Source and Quick Refund Process deadlines may file for a “long form” refund by submitting a claim via either ESP or traditional methods to GlobeTax as agent for BNY Mellon prior to the expiry of the right to claim. Based on their county, that period generally expires five (5) years from the end of the year in which the dividend was paid in the local market. Claims received after the long form deadline will be filed on a best effort basis at the discretion of BNY Mellon.

FREQUENTLY ASKED QUESTIONS (FAQs)

GENERAL QUESTIONS

QUESTION	ANSWER
ARE THERE ANY ADDITIONAL ELIGIBILITY REQUIREMENTS I SHOULD KNOW ABOUT?	YES. IF THE BENEFICIAL OWNER IS ENGAGED IN A TRADE OR BUSINESS IN BELGIUM THROUGH A PERMANENT ESTABLISHMENT IN BELGIUM THEY ARE INELIGIBLE TO CLAIM THROUGH THIS PROCESS.
DO I NEED TO PHYSICALLY SEND ANY DOCUMENTS TO BNY MELLON?	YES, ALONG WITH THE ELECTRONIC SUBMISSION WE NEED ALL REQUIRED DOCUMENTATION IN HARDCOPY FORM.
CAN I SIGN THE AUTHORIZATION ON BEHALF OF MY CLIENT?	YES. HOWEVER IN ADDITION TO THE AUTHORIZATION LETTER, YOU MUST PROVIDE A POWER OF ATTORNEY FROM THE BENEFICIAL OWNER GIVING YOU AUTHORIZATION TO SIGN ON THEIR BEHALF.
IS THE PROCESS FOR TAX RELIEF OFFERED BY BNY MELLON AN OPTIONAL PROCESS?	YES, THIS IS A DISCRETIONARY, OPTIONAL SERVICE.

FREQUENTLY ASKED QUESTIONS (FAQs)

RELIEF AT SOURCE / QUICK REFUND QUESTIONS

QUESTION	ANSWER
DOES THE RELIEF AT SOURCE AND QUICK REFUND HAVE A MINIMUM POSITION PER BENEFICIAL OWNER REQUIREMENT?	NO.
WILL I BE PAID THROUGH DTC FOR CLAIMS SUBMITTED THROUGH THE RELIEF AT SOURCE AND QUICK REFUND PROCESSES?	YES.
WHAT HAPPENS IF THE PARTICIPANT MAKES EXEMPT ELECTIONS THROUGH DTC BUT FAILS TO SUBMIT ALL REQUIRED DOCUMENTATION TO BNY MELLON?	ALL UNSUPPORTED SHARES WILL BE MOVED TO THE 75% UNFAVORABLE RATE. YOU WILL STILL BE ELIGIBLE TO CLAIM EXEMPTION THROUGH THE LONG FORM PROCESS BUT THE PAYMENT WILL BE DELAYED BY THE BELGIAN TAX AUTHORITIES BY A MINIMUM OF 1 YEAR.
AM I REQUIRED TO FILE THROUGH ESP?	NO, YOU MAY SUBMIT A TRADITIONAL CLAIM THROUGH STANDARD MAIL IF YOU CANNOT SUBMIT CLIENT DATA THROUGH ESP.

LONG FORM QUESTIONS

QUESTION	ANSWER
WILL I BE PAID THROUGH DTC FOR CLAIMS SUBMITTED THROUGH THE LONG FORM PROCESS?	NO, YOU WILL BE PAID BY CHECK
HOW LONG DOES IT TAKE FOR LONG FORM CLAIMS TO BE PAID?	GENERALLY 1-2 YEARS.
DOES THE LONG FORM PROCESS HAVE A MINIMUM POSITION PER BENEFICIAL OWNER REQUIREMENT?	YES, LONG FORM CLAIMS MUST RECLAIM AT LEAST \$25.00
IS THIS LONG FORM PROCESS FREE OF CHARGE?	NO. THIS TAX RELIEF AT SOURCE ASSISTANCE SERVICE IS WHOLLY VOLUNTARY AND DISCRETIONARY AND OUTSIDE THE TERMS AND CONDITIONS OF ANY APPLICABLE DEPOSIT AGREEMENT. BNY MELLON UNDERTAKES NO DUTY OR OBLIGATION TO PROVIDE THIS SERVICE, AND MAY REJECT OR DECLINE ANY OR ALL PROPOSED ELECTING PARTICIPANTS OR HOLDERS IN ITS SOLE DISCRETION. FEES WILL BE CHARGED FOR THIS SERVICE OF UP TO \$0.01 PER DR WITH NO MINIMUM, AND ANY OTHER CHARGES, FEES OR EXPENSES PAYABLE BY OR DUE TO BNY MELLON OR ITS AGENTS, INCLUDING THE CUSTODIAN OR TO TAX AUTHORITIES OR REGULATORS. FEES PAID TO BNY MELLON MAY BE SHARED WITH ITS AGENTS.

APPENDIX A – FAVORABLE 15% TREATY TERRITORIES (AS OF JUNE 1, 2015)

COUNTRY	DIVIDENDS (%)		COUNTRY	DIVIDENDS (%)	
	General	Reduced		General	Reduced
ALBANIA	15	5*	LITHUANIA	15	5*
ALGERIA	15	15	LUXEMBOURG	15	10*
ARGENTINA	15	10*	MACEDONIA	15	10*
ARMENIA	15	5*	MALAYSIA	15	15
AUSTRALIA	15	15	MALTA	15	15
AUSTRIA	15	15	MEXICO	15	5*
AZERBAIJAN	15	5* / 10**	MOLDOVA (former USSR)	15	15
BANGLADESH	15	15	MONGOLIA	15	5*
BELARUS	15	5*	MONTENEGRO	15	10*
BOSNIA HERZEGOVINA (former YUGOSLAVIA)	15	10*	NETHERLANDS	15	5*
BRAZIL	15	10	NEW ZEALAND	15	15
CANADA	15	5*	NIGERIA	15	12.5*
CHILE	15	0*	NORWAY	15	5*
COTE D'IVOIRE	15	15	PAKISTAN	15	15
CROATIA	15	5*	PHILIPPINES	15	10*
CYPRUS	15	10*	POLAND	15	5*
CZECH REPUBLIC	15	5*	PORTUGAL	15	15
DENMARK	15	0	ROMANIA	15	5*
ECUADOR	15	15	RWANDA	15	0
ESTONIA	15	5*	SAN MARINO	15	0* / 5**
FINLAND	15	5*	SENEGAL	15	15
FRANCE	15	10*	SERBIA	15	10*
GABON	15	15	SINGAPORE	15	5*
GEORGIA	15	5*	SLOVAK REPUBLIC	15	5*
GERMANY	15	15	SLOVENIA	15	5*
GHANA	15	5*	SOUTH AFRICA	15	5*
GREECE	15	5*	SOUTH KOREA	15	15
HONG KONG	15	0 / 5*	SPAIN	15	0*
ICELAND	15	5*	SRI LANKA	15	15
INDIA	15	15	SWEDEN	15	5*
INDONESIA	15	10*	SWITZERLAND	15	10*
IRELAND	15	15	TAJIKISTAN (former USSR)	15	15
ISRAEL	15	15	TUNISIA	15	5
ITALY	15	15	TURKMENISTAN (former USSR)	15	15
JAPAN	15	5*	UKRAINE	15	5*
KAZAKHSTAN	15	5*	UNITED STATES OF AMERICA	15	0 / 5*
KOSOVO	15	15	UZBEKISTAN	15	5*
KYRGYZSTAN (former USSR)	15	15	VENEZUELA	15	5*
LATVIA	15	5*	VIETNAM	15	5* / 10**

* / ** in cases of multiple tax rates, the lower rate typically refers to a minimum of 10% (or 25%) of outstanding shares, please contact your tax advisor or GlobeTax for specific details.

^ For certain EEA companies, a new 1.6995% dividend withholding tax rate will be introduced with effect from the 10th day following the publication of the relevant law, which has not yet officially occurred. Please contact your tax advisor or GlobeTax for specific details.

EXHIBIT B — COVER LETTER *(Please place on your Company Letterhead)*

[DATE]

The Bank of New York Mellon as Depositary
C/O GlobeTax
90 Broad Street, 16th Floor
New York, NY 10004-2205
Attn: Belgium Reclaims

Enclosed please find tax reclamation documents, which we are submitting on behalf of our clients who wish to avoid excess withholding tax on Belgian DRs. We, [NAME OF DTC PARTICIPANT], also identified as DTC participant number [DTC PARTICIPANT NUMBER], hereby state that each beneficial holder cited below held the respective amount of DRs on the record date of May 2, 2016 the security AB InBev (CUSIP: 03524A108).

Below is the list of beneficial holders and their holdings, which total [TOTAL # OF DRs CITED BELOW] DRs. As required, the forms and a certification of residency document (Form 6166) if applicable, are enclosed for each beneficial holder. **The ratio is 1 Depositary Receipt to 1 Ordinary Share.** The information is as follows:

<u>Name of Beneficial Holder</u>	<u>Address of Beneficial Holder</u>	<u>Tax Payer I.D. #</u>	<u>Type of Account</u>	<u># of DRs Held</u>	<u>Reclaim %</u>
1)					
2)					

Note: for more than 10 Beneficial Holders, please provide an excel breakdown of shareholder information

Total Shares: _____

We ask that BNY Mellon, as Depositary, apply to the Belgian Tax Authorities for the reduced withholding tax rate on the above beneficial holders' behalf. Please contact the undersigned at [SIGNATORY'S TELEPHONE NUMBER] should you have any questions.

Agreements, Fees, Representations and Indemnification of Participants and Beneficial Owners

This tax relief assistance service is wholly voluntary and discretionary, and outside the terms and conditions of any applicable deposit agreement. BNY Mellon undertakes no duty or obligation to provide this service, and may reject or decline any or all proposed electing participants or holders in its sole discretion. We hereby accept and agree to pay the fees of BNY Mellon of up to \$0.0075 per Depositary Receipt for Relief at Source and Quick Refund, or up to \$0.01 per Depositary Receipt for Long Form (with a minimum of \$25) and any other charges, fees or expenses payable by or due to BNY Mellon or its agents, including any custodian, in connection with the tax reclaim process, or to tax authorities or regulators (which fees, charges or expenses may be deducted from the dividend or any other distribution or by billing or otherwise in BNY Mellon's discretion). We hereby agree that any such fees, charges or expenses may be due and payable whether or not a successful reduction in rate or reclamation is obtained. We hereby acknowledge that fees paid to BNY Mellon may be shared with its agents and affiliates

We hereby agree that in addition to statutory and documentation requirements, and the deduction of fees, tax relief benefits will be subject to review and approval, and potential audits by the applicable custodian and applicable tax regulators, and that BNY Mellon is not providing any legal, tax, accounting or other professional advice on these matters and has expressly disclaimed any liability whatsoever for any loss howsoever arising from or in reliance hereto. Participants and/or investors should seek advice based upon their own particular circumstances from an independent tax advisor.

We certify that to the best of our knowledge that each of the beneficial owners identified are eligible for the preferential rates as stated and we declare that we have performed all the necessary due diligence to satisfy ourselves as to the accuracy of the information submitted to us by these beneficial owners.

We will be fully liable for any and all claims, penalties and / or interest, including without limitation, any foreign exchange fluctuations associated therewith. BNY Mellon shall not be liable for the failure to secure any tax relief. We expressly agree that BNY Mellon and its agents or affiliates shall not have any liability for, and we shall indemnify, defend and hold each of BNY Mellon and its agents and affiliates harmless from and against, any and all loss, liability, damage, judgment, settlement, fine, penalty, demand, claim, cost or expense (including without limitation fees and expenses of defending itself or enforcing this agreement) arising out of or in connection herewith.

Sincerely,

[Signature of authorized signatory for DTC Participant]

[NAME AND TITLE OF AUTHORIZED OFFICER FOR DTC PARTICIPANT]

PAYMENT ADDRESS: _____

EXHIBIT C — ANNEXE 26

**REQUIRED FOR TAX EXEMPT BELGIAN TAX RECLAIM FILINGS
SIGNED BY BENEFICIAL OWNER**

ANNEXE 26

PRECOMPTE MOBILIER

perçu par voie de retenue sur certains revenus de capitaux mobiliers

ATTESTATION

Établie conformément à l'article 117, §2, de l'A.R. d'exécution C.I.R. 92 en ce qui concerne les revenus d'actions ou parts de capitaux investis alloués à certains épargnants non-résidents

IMPORTANT: l'exonération n'est pas accordée lorsque l'épargnant non-résident, bien qu'il gère en son nom les actions ou parts ou les parts de capitaux investis, est tenu d'en verser le produit au bénéficiaire final en vertu d'une obligation contractuelle sauf si le bénéficiaire final est également un non-résident visé à l'article 106, § 2 de l'A.R./ C.I.R.

92.....
nom, prénoms ou dénomination et adresse complètes du déposant titulaire à la Banque

.....
du (des) dépôt(s) numéro(s)

certifie :

1° Qu'il n'a pas en Belgique:

a) son domicile ou le siège de sa fortune;

b) son siège social, son principal établissement administratif, son siège de direction

2° Qu'il est propriétaire ou usufruitier des actions ou parts déposées à découvert;

3° Que son objet social consiste uniquement en la gestion et le placement de fonds récoltés dans le but de servir des retraites légales ou complémentaires et qu'il se livre sans but lucratif exclusivement à des opérations visées à l'article 182, 2°, du C.I.R. 92 ;

4° Qu'il est exempté de tout impôt sur les revenus dans le pays où il est résident.

s'engage à signaler immédiatement à la banque toute modification qui affecterait l'exactitude de la présente attestation. En cas de déclaration inexacte, le bénéficiaire final des revenus devient redevable du précompte mobilier belge.

Fait à, le

Signatures*

*La (les) signature(s) autorisée(s) doit (doivent) être suivie(s) de la qualité du (des) signataire(s).

EXHIBIT D — ANNEXE 29
REQUIRED FOR TAX EXEMPT BELGIAN TAX RECLAIM FILINGS
SIGNED BY DTC PARTICIPANT

ANNEXE 29

PRECOMPTE MOBILIER

perçu par voie de retenue sur certains revenus de capitaux mobiliers

ATTESTATION

Établie conformément à l'article 117, §2, de l'A.R. d'exécution C.I.R. 92 en ce qui concerne les revenus d'actions ou parts de capitaux investis alloués à certains épargnants non-résidents

IMPORTANT: l'exonération n'est pas accordée lorsque l'épargnant non-résident, bien qu'il gère en son nom les actions ou parts ou les parts de capitaux investis, est tenu d'en verser le produit au bénéficiaire final en vertu d'une obligation contractuelle sauf si le bénéficiaire final est également un non-résident visé à l'article 106, § 2 de l'A.R./ C.I.R. 92.

Le(s) soussigné(s).....

(nom, prénoms du (des) mandataire(s) de la banque étrangère)

mandataire(s) de la banque.....

du (des) dépôt(s) numéro(s).....

agissant pour le compte.....

certifie :

1° Qu'il n'a pas en Belgique:

a) son domicile ou le siège de sa fortune;

b) son siège social, son principal établissement administratif, son siège de direction ou d'administration;

2° Qu'il est propriétaire ou usufruitier des actions ou parts déposées à découvert;

3° Que son objet social consiste uniquement en la gestion et le placement de fonds récoltés dans le but de servir des retraites légales ou complémentaires et qu'il se livre sans but lucratif exclusivement à des opérations visées à l'article 182, 2°, du C.I.R. 92 ;

4° Qu'il est exempté de tout impôt sur les revenus dans le pays où il est résident.

s'engage à signaler immédiatement à la BNP Paribas Securities Services toute modification qui affecterait l'exactitude de la présente attestation. En cas de déclaration inexacte, le bénéficiaire final des revenus devient redevable du précompte mobilier belge.

Fait à, le

.....
Signature(s)*

*La (les) signature(s) autorisée(s) doit (doivent) être suivie(s) de la qualité du (des) signataire(s).

EXHIBIT E - CERTIFICATION OF DIVIDEND PAYMENT
THIS DOCUMENT MUST BE PREPARED ON THE DTC PARTICIPANT'S LETTERHEAD

CERTIFICATION OF DIVIDEND PAYMENT

We hereby confirm that:

<Beneficial Owner Name>
<B/O Address#1>
<B/O Address#2>

Was a recipient of a coupon, payable on **3 MAY 2016** on a position of:

<ORD Share Amount> shares of **AB INBEV**
with the gross dividend rate of **EUR 2.00**

the payment was distributed as follows:

gross dividend	EUR <Gross Dividend>
less: 27% withholding tax	EUR <27% x Gross>
Net dividend	EUR <73% x Gross>
Amount to be refunded	EUR <Reclaim x Gross>

Certified By
Authorized Signature _____ Date _____
Name

EXHIBIT F - AUTHORIZATION LETTER

Authorization to Perform Tax Reclamation With Respect to Claims in Belgium ("Authorization")

The undersigned hereby makes, constitutes and appoints Globe Tax Services Incorporated ("GlobeTax"), a New York corporation having its principal place of business at 90 Broad Street, New York, NY 10004-2205, U.S.A. as its true and lawful attorney-in-fact and agent, to sign and file with applicable authorities any and all applications, requests, or claims for refund, reduction, repayment, and credit of, or exemption or relief from, any withholding or similar taxes on income on securities in the custody of the Custodian specified below from the Kingdom of Belgium and its various instrumentalities, including to obtain any documents from government agencies or other information required for that purpose, and to receive and distribute funds received in connection therewith, that are submitted to GlobeTax and/or the applicable depository.

We have caused this Authorization to be executed by our duly authorized representative this _____ day of _____, _____.

For:	<BENEFICIAL OWNER NAME>
Address:	<BENEFICIAL OWNER ADDRESS>
Country of Residence:	<BENEFICIAL OWNER COUNTRY OF RESIDENCE>
Tax ID # (USA Only):	<SSN#/TIN#>
Custodian (Participant):	<DTC PARTICIPANT NAME>
DTC#:	<DTC PARTICIPANT #>

Signature: _____

Name: _____

Title: _____

EXHIBIT G – ATTESTATION FOR GROUP TRUSTS UNDER IRS 81-100 RULING

WITHHOLDING TAX

Collected by deduction on the income from certain stocks and shares
(as per Article 10 § 4 b convention Belgium/USA).

CERTIFICATE

The undersigned,

.....
(Name of an authorized representative of the beneficial owner)

Acting on behalf of :

(beneficial owner's full name and address)

.....+ address.....
+ tax number identification

- certifies that the dividends are derived from assets invested in the framework of the basic activity of a pension fund to provide retirement benefits

- undertakes to communicate immediately to the BTA any amendment affecting the correctness of this certificate.

Drawn up at (City) on,

Signature of authorized representative :
Title :

(NB : + form 6166 which mentioned that the beneficial owner is a US Group Trust under ruling "81-100")

EXHIBIT H – FORM DIV 276 TO FOLLOW THIS PAGE

Il est conseillé au requérant de consulter les notices explicatives 276 Div. (Not.) et de conserver une photocopie de sa demande.
De aanvrager wordt aangeraden de verklarende nota's 276 Div. (Not.) te raadplegen en een afschrift van zijn aanvraag te bewaren.
Dem Antragsteller wird empfohlen, den Erläuterungsvordruck 276 Div. (Not.) zu Rate zu ziehen und eine Abschrift seines Antrags zu behalten.
The claimant is advised to refer to the explanatory notes 276 Div. (Not.) and to keep a duplicate of his claim.

1 EXEMPLAIRE DESTINE A L'ADMINISTRATION BELGE - EXEMPLAAR VOOR DE BELGISCHE ADMINISTRATIE - AUSFERTIGUNG FÜR DIE BELGISCHE VERWALTUNG - COPY FOR THE BELGIAN AUTHORITIES

RECTO

DEMANDE DE REDUCTION du précompte mobilier sur les dividendes d'origine belge en application de la convention de double imposition conclue entre la Belgique et
AANVRAAG OM VERMINDERING van roerende voorheffing op dividenden van Belgische oorsprong ingevolge het dubbelbelastingverdrag tussen België en
ANTRAG AUF ERMÄSSIGUNG des Mobiliensteuervorabzugs auf Dividenden belgischen Ursprungs gemäß dem Doppelbesteuerungsabkommen zwischen Belgien und
CLAIM FOR REDUCTION of the tax prepayment on personal property income on dividends from Belgian sources under the double taxation convention between Belgium and
(1)

I. DENOMINATION OU RAISON SOCIALE DU DEBITEUR BELGE DES DIVIDENDES :

BENAMING OF FIRMA VAN DE BELGISCHE SCHULDENAAR VAN DE DIVIDENDEN :

BEZEICHNUNG ODER FIRMENNAME DES BELGISCHEN SCHULDNERS DER DIVIDENDEN :

NAME OR FIRM OF THE BELGIAN DEBTOR OF THE DIVIDENDS :

N° TVA (si connu)
BTW Nr. (indien gekend)
MWSt. Nr. (falls bekannt)
VAT Nr. (if known)

Adresse ou siège social - Adres of maatschappelijke zetel - Anschrift oder Sitz - Address or registered office :

II. DECLARATION DU REQUERANT (2) - VERKLARING VAN DE AANVRAGER (2) - ERKLÄRUNG DES ANTRAGSTELLERS (2) - DECLARATION BY THE CLAIMANT (2)

Devise - Munteenheid - Währung - Currency unit :

1 99

1. Nom et prénoms ou dénomination complète du bénéficiaire effectif des dividendes

Naam en voornamen of volledige benaming van de uiteindelijk gerechtigde tot de dividenden

Name und Vornamen oder vollständige Bezeichnung des Nutzungsberechtigten der Dividenden

Full name of the beneficial owner of the dividends

Numéro d'identification fiscale dans l'état de résidence :

Fiscaal identificatienummer in de woonstaat :

Steuerliche Identifikationsnummer in dem Wohnsitzstaat :

Fiscal identification number in the state of residence :

2. Forme juridique (3) - Rechtsvorm (3) - Rechtsform (3) - Legal Form (3)

3. Adresse (rue, n°) - Adres (straat, nr.) - Anschrift (Straße, Nr.) - Address (street, nr.)

Code postal - Postcode - Postleitzahl - Postal code

Commune, pays - Gemeente, land - Gemeinde, Land - City, country

4. Désignation des revenus - Omschrijving van de inkomsten - Bezeichnung der Einkünfte - Description of the income

a. Nature et forme des actions (à spécifier) - Aard en vorm van de aandelen (te specificeren) - Art oder Form der Aktien (zu spezifizieren) - Nature and form of the shares (to be specified)

b. Date d'émission - Datum van uitgifte - Datum der Ausgabe - Date of issue (4)

c. Date de mise en paiement - Datum van betaalbaarstelling - Fälligkeitstag - Payable date (4)

d. Numéro du coupon - Nummer van de coupon - Nummer des Kupons - Coupon number

e. Nombre de coupons - Aantal coupons - Anzahl der Kupons - Number of coupons

f. Dividende net par coupon - Nettodividend per coupon - Nettodividende je Kupon - Net dividend per coupon (5)

g. Dividende net total - Totaal nettodividend - Gesamtnettodividende - Total net dividend

5. Modalités de remboursement (6) - Wijze van terugbetaling (6) - Rückzahlungsanweisungen (6) - Procedure of the refund (6)

a) L'excédent de précompte doit être versé en Belgique (7) / à l'étranger (7)

De teveel geheven roerende voorheffing is terug te betalen in België (7) / in het buitenland (7)

Der Erstattungsbetrag des Mobiliensteuervorabzugs ist in Belgien (7) / ins Ausland (7) zu überweisen

The excess tax prepayment on personal property income should be repaid in Belgium (7) / abroad (7)

b) Au compte n° (8) - Op rekening nr. (8) - Auf das Konto-Nr. (8) - On account Nr. (8)

(8) IBAN :

(8) BIC :

c) Auprès de (9) - Bij de (9) - Bei (9) - With the (9)

d) Ouvert au nom de - Op naam van - Geöffnet auf den Namen von - Opened in the name of

e) Communication (10) - Mededeling (10) - Mitteilung (10) - Communication (10)

6. Procuration à mettre à la page 4 - Volmacht aan te brengen op blz. 4 - Vollmacht auf Seite 4 - Proxy on page 4 (10)

Suite, voir verso - Vervolg, zie ommezijde - Fortsetzung, siehe Rückseite - Continued overleaf

III. CADRE RESERVE A L'ADMINISTRATION BELGE - VAK BESTEMD VOOR DE BELGISCHE ADMINISTRATIE - DER BELGISCHEN VERWALTUNG VORBEHALTENER ABSCHNITT - PART FOR THE BELGIAN AUTHORITIES

1. DAT	31	5. II.1 = II.5.d	35	9. TRANSF	39
2. VE1 - F/% - BS1/TR2	32	6. II.3 = BEL	36	10. DP/n	40
3. Nom 1/TP2	33	7. V/P	37	11. DP/F	41
4. COL	34	8. VI/ES	38	12. B/M 32A	42

Renvois : voir notice explicative 276 Div. (Not.) (A) - Verwijzingen : zie verklarende nota 276 Div. (Not.) (A)
Hinweise : siehe Erläuterungsvordruck 276 Div. (Not.) (A) - References : see explanatory note 276 Div. (Not.) (A)

7. Le soussigné certifie que le bénéficiaire effectif désigné au recto réunit les conditions suivantes :
De ondergetekende bevestigt dat de op de voorzijde vermelde uiteindelijke gerechtigde de volgende voorwaarden vervult :
 Der Unterzeichnete erklärt, dass der auf der Vorderseite bezeichnete Nutzungsberechtigte die folgenden Bedingungen erfüllt :
The undersigned certifies that the beneficial owner mentioned on the front page fulfils the following conditions :

a) Conditions habituelles - Gewone voorwaarden - Gewöhnliche Bedingungen - Usual conditions :

- 1° il est un résident de au sens de la Convention en cause ;
hij is een inwoner van in de zin van de desbetreffende Overeenkomst ;
 er ist im Sinne des betreffenden Abkommens in ansässig ;
he is a resident of within the meaning of the Convention concerned ;
- 2° il n'avait pas en Belgique, à la date d'attribution ou de mise en paiement des dividendes mentionnés ci-dessus, d'établissement stable ou de base fixe auxquels se rattachaient effectivement les actions génératrices de ces dividendes.
hij bezat in België op de datum van de toekenning of de betaalbaarstelling van de hierboven vermelde dividenden geen vaste inrichting of vaste basis waarmee de aandelen uit hoofde waarvan de dividenden worden betaald, wezenlijk waren verbonden.
 er hatte am Zuteilungs- oder am Fälligkeitstag der höhergenannten angegebenen Dividenden, keine Betriebsstätte bzw. keine ständige Einrichtung in Belgien, zu der die Aktien, für die die Dividenden gezahlt werden, tatsächlich gehörten.
he did not have in Belgium, at the date on which the dividends specified above were made payable, a permanent establishment or a fixed base with which the shares by virtue of which the dividends were paid, were effectively connected.

b) Conditions spécifiques éventuelles (cf. 276 Div. (Not.) (B)) - Eventuele bijzondere voorwaarden (cf. 276 Div. (Not.) (B))

Eventuelle Sonderbedingungen (cf. 276 Div. (Not.) (B)) - Possible particular conditions (cf. 276 Div. (Not.) (B)) :

- 1° il est imposable dans l'Etat de sa résidence sur le montant total de ses dividendes ou à concurrence de (en toutes lettres)
hij is in de Staat waarvan hij inwoner is belastbaar ter zake van het totaal bedrag van de dividenden of ter zake van een bedrag van (vult uit)
 er ist im Staat seines Wohnsitzes in Höhe des Gesamtbetrages dieser Dividenden oder in Höhe von (in Buchstaben)
he is liable to tax in the State of his residence on the full amount of such dividends or to the extent of (write out in full)
- à savoir le montant des dividendes transférés ou perçus dans cet Etat ;
zijnde het bedrag van de dividenden dat naar die Staat werd overgemaakt of aldaar werd ontvangen ;
 d.h. in Höhe des Betrages der Dividenden die in diesen Staat überwiesen oder dort empfangen wurden, steuerpflichtig ;
i.e. on the amount of the dividends remitted to or received in that State ;
- 2° il est exonéré d'impôt en sur ces dividendes ;
hij is ter zake van die dividenden in vrijgesteld van belasting ;
 für diese Dividenden ist er in steuerbefreit ;
he is exempted from tax in on those dividends ;
- 3° il détient une participation comprenant actions ou s'élevant à ;
hij bezit een deelneming van aandelen of ter waarde van ;
 er besitzt eine Beteiligung von Aktien bzw. in Höhe von ;
he owns a holding of shares or amounting to ;
- 4° il réunit les autres conditions spécifiques éventuellement prévues par la Convention en cause, notamment quant à sa personne.
hij vervult de eventuele andere bijzondere bij de desbetreffende Overeenkomst gestelde voorwaarden, onder meer met betrekking tot zijn persoonlijke status.
 er erfüllt die andere Sonderbedingungen die ggf. im Abkommen vorgesehen sind, besonders jene die seine Person betreffen.
he fulfils the other particular conditions possibly provided by the concerned Convention, especially as regards his status.

8. Nom, qualité et adresse du représentant dûment mandaté qui signe éventuellement la présente demande :

Naam, hoedanigheid en adres van de gevolmachtigde vertegenwoordiger ingeval hij deze aanvraag ondertekent :

Name, Eigenschaft und Anschrift des ordnungsgemäß bevollmächtigten Vertreters, der diesen Antrag ggf. unterzeichnet :

Name, capacity and address of the duly authorised representative eventually signing this claim :

Date et signature du bénéficiaire effectif (7) ou de son représentant (7) :

Datum en handtekening van de uiteindelijk gerechtigde (7) of van zijn vertegenwoordiger (7) :

Datum und Unterschrift des Nutzungsberechtigten (7) oder dessen Vertreters (7) :

Date and signature of the beneficial owner (7) or his representative (7) :

Documents annexés (nombre et nature) (11) - Bijgevoegde stukken (aantal en aard) (11) - Beigefügte Unterlagen (Anzahl und Art) (11) - Documents attached (number and nature) (11)

IV.

**ATTESTATION DES AUTORITES FISCALES DE L'ETAT DE RESIDENCE DU BENEFICIAIRE
 BEVESTIGING VAN DE BELASTINGAUTORITEITEN VAN DE WOONSTAAT VAN DE GENIETER
 BESCHEINIGUNG DER STEUERBEHÖRDEN DES WOHNSTZSTAATES DES EMPFÄNGERS
 CERTIFICATION BY THE TAX AUTHORITIES OF THE STATE OF RESIDENCE OF THE BENEFICIAL OWNER**

Le soussigné - *De ondergetekende* - Der Unterzeichnete - *The undersigned*

certifie que : - *bevestigt dat :*

..... erklärt dass : - *certifies :*

- 1° les mentions portées par le requérant dans la présente demande sont, à sa connaissance, exactes ;
de in deze aanvraag voorkomende verklaringen van de aanvrager, naar zijn weten, juist zijn ;
 die Angaben des Antragstellers in diesem Antrag, soweit ihm bekannt ist, zutreffen ;
that the particulars given by the claimant in this claim are correct to the best of his knowledge ;
- 2° le bénéficiaire effectif des dividendes mentionnés dans la présente demande - *de uiteindelijk gerechtigde tot de in deze aanvraag vermelde dividenden :*
 der Nutzungsberechtigte der in diesem Antrag aufgeführten Dividenden - *that the beneficial owner of the dividends mentioned in this claim :*
 Numéro d'identification fiscale dans l'état de résidence - *Fiscaal identificatienummer in de woonstaat* - Steuerliche Identifikationsnummer in dem Wohnsitzstaat -
Fiscal identification number in the state of residence :

.....

- est un résident de au sens de l'article de la convention conclue par la Belgique avec cet Etat ;
een inwoner is van in de zin van artikel van de overeenkomst die België met die Staat heeft gesloten ;
 in ansässig ist, gemäß Artikel des Abkommens, das zwischen Belgien und diesem Staat abgeschlossen wurde ;
is a resident of within the meaning of Article of the convention concluded between Belgium and that State ;
- a souscrit pour l'année imposable se terminant le une déclaration d'impôt sur les revenus de
een aangifte voor de inkomstenbelastingen van voor het belastingjaar eindigend op heeft overgelegd.
 für das am abgeschlossene Veranlagungsjahr eine Erklärung zur Einkommensteuer in eingereicht hat.
has filed a income tax return for the taxable year ending

Date, signature et sceau du service - *Datum, handtekening en stempel van de dienst* - Datum, Unterschrift und Dienststempel - *Date, signature and official stamp.*

V.

CADRE A REMPLIR PAR LA SOCIETE DEBITRICE DES DIVIDENDES EN CAS DE REDUCTION D'EMBLEE A LA SOURCE
IN TE VULLEN DOOR DE VENNOOTSCHAP DIE DE DIVIDENDEN UITKEERT INGEVAL VAN VERMINDERING BIJ DE BRON
ABSCHNITT, DEN DIE AUSSCHÜTTENDE GESELLSCHAFT DER DIVIDENDEN AUSZUFÜLLEN HAT, FALLS DIE STEUER AN DER QUELLE ERMÄSSIGT WIRD
PART TO BE FILLED IN BY THE DISTRIBUTING COMPANY OF THE DIVIDENDS WHEN REDUCTION IS APPLIED AT SOURCE

1. Dividende net total (cadre II, ligne 4, g) :
 Totaal nettodividend (vak, II, regel 4, g) :
 Gesamtnettodividend (Abschnitt II, Zeile 4, g) :
 Total net dividend (part II, line 4, g) :

(a)

2. Réduction résultant de la convention :
 Vermindering ingevolge de overeenkomst :
 Ermäßigung nach dem Abkommen :
 Reduction under the convention :

(a) x (1) = (b)

Vérifié le Le chef de service du bureau de recette,

Nagezien op De dienstchef van het ontvangkantoor,

Geprüft am Der Dienstleiter des Einnahmeamtes,

Date et signature du débiteur,
 Datum en handtekening van de schuldenaar,
 Datum und Unterschrift des Schuldners,
 Date and signature of the debtor,

Procuration - *Volmacht* - Vollmacht - *Proxy*

Il est conseillé au requérant de consulter les notices explicatives 276 Div. (Not.) et de conserver une photocopie de sa demande.

De aanvrager wordt aangeraden de verklarende nota's 276 Div. (Not.) te raadplegen en een afschrift van zijn aanvraag te bewaren.

Dem Antragsteller wird empfohlen, den Erläuterungsvordruck 276 Div. (Not.) zu Rate zu ziehen und eine Abschrift seines Antrags zu behalten.

The claimant is advised to refer to the explanatory notes 276 Div. (Not.) and to keep a duplicate of his claim.

2 EXEMPLAIRE DESTINÉ À L'ADMINISTRATION DE L'ÉTAT DE RÉSIDENCE - EXEMPLAAR VOOR DE WOONSTAAT - AUSFERTIGUNG FÜR DIE VERWALTUNG DES WOHNSTZSTAATES - COPY FOR THE STATE OF RESIDENCE RECTO

DEMANDE DE REDUCTION du précompte mobilier sur les **dividendes** d'origine **belge** en application de la convention de double imposition conclue entre la Belgique et **AANVRAAG OM VERMINDERING** van roerende voorheffing op **dividenden** van **Belgische** oorsprong ingevolge het dubbelbelastingverdrag tussen België en **ANTRAG AUF ERMÄSSIGUNG** des Mobiliensteuervorabzugs auf **Dividenden** belgischen Ursprungs gemäß dem Doppelbesteuerungsabkommen zwischen Belgien und **CLAIM FOR REDUCTION** of the tax prepayment on personal property income on **dividends** from **Belgian** sources under the double taxation convention between Belgium and

(1)

I. DENOMINATION OU RAISON SOCIALE DU DEBITEUR BELGE DES DIVIDENDES :

BENAMING OF FIRMA VAN DE BELGISCHE SCHULDENAAR VAN DE DIVIDENDEN :

BEZEICHNUNG ODER FIRMENNAME DES BELGISCHEN SCHULDNERS DER DIVIDENDEN :

NAME OR FIRM OF THE BELGIAN DEBTOR OF THE DIVIDENDS :

N° TVA (si connu)
BTW Nr. (indien gekend)
MWSt. Nr. (falls bekannt)
VAT Nr. (if known)

Adresse ou siège social - Adres of maatschappelijke zetel - Anschrift oder Sitz - Address or registered office :

II. DECLARATION DU REQUERANT (2) - VERKLARING VAN DE AANVRAGER (2) - ERKLÄRUNG DES ANTRAGSTELLERS (2) - DECLARATION BY THE CLAIMANT (2)

Devise - Munteenheid - Währung - Currency unit :

1

1. Nom et prénoms ou dénomination complète du bénéficiaire effectif des dividendes

Naam en voornamen of volledige benaming van de uiteindelijk gerechtigde tot de dividenden

Name und Vornamen oder vollständige Bezeichnung des Nutzungsberechtigten der Dividenden

Full name of the beneficial owner of the dividends

Numéro d'identification fiscale dans l'état de résidence :

Fiscaal identificatienummer in de woonstaat :

Steuerliche Identifikationsnummer in dem Wohnsitzstaat :

Fiscal identification number in the state of residence :

2. Forme juridique (3) - Rechtsvorm (3) - Rechtsform (3) - Legal Form (3)

3. Adresse (rue, n°) - Adres (straat, nr.) - Anschrift (Straße, Nr.) - Address (street, nr.)

Code postal - Postcode - Postleitzahl - Postal code

Commune, pays - Gemeente, land - Gemeinde, Land - City, country

4. Désignation des revenus - Omschrijving van de inkomsten - Bezeichnung der Einkünfte - Description of the income

a. Nature et forme des actions (à spécifier) - Aard en vorm van de aandelen (te specificeren) - Art oder Form der Aktien (zu spezifizieren) - Nature and form of the shares (to be specified)

b. Date d'émission - Datum van uitgifte - Datum der Ausgabe - Date of issue (4)

c. Date de mise en paiement - Datum van betaalbaarstelling - Fälligkeitstag - Payable date (4)

d. Numéro du coupon - Nummer van de coupon - Nummer des Kupons - Coupon number

e. Nombre de coupons - Aantal coupons - Anzahl der Kupons - Number of coupons

f. Dividende net par coupon - Nettodividend per coupon - Nettodividende je Kupon - Net dividend per coupon (5)

g. Dividende net total - Totaal nettodividend - Gesamtnettodividende - Total net dividend

5. Modalités de remboursement (6) - Wijze van terugbetaling (6) - Rückzahlungsanweisungen (6) - Procedure of the refund (6)

a) L'excédent de précompte doit être versé en Belgique (7) / à l'étranger (7)

De teveel geheven roerende voorheffing is terug te betalen in België (7) / in het buitenland (7)

Der Erstattungsbetrag des Mobiliensteuervorabzugs ist in Belgien (7) / ins Ausland (7) zu überweisen

The excess tax prepayment on personal property income should be repaid in Belgium (7) / abroad (7)

b) Au compte n° (8) - Op rekening nr. (8) - Auf das Konto-Nr. (8) - On account Nr. (8)

(8) IBAN :

(8) BIC :

c) Auprès de (9) - Bij de (9) - Bei (9) - With the (9)

d) Ouvert au nom de - Op naam van - Geöffnet auf den Namen von - Opened in the name of

e) Communication (10) - Mededeling (10) - Mitteilung (10) - Communication (10)

Suite, voir verso - Vervolg, zie ommezijde - Fortsetzung, siehe Rückseite - Continued overleaf

7. Le soussigné certifie que le bénéficiaire effectif désigné au recto réunit les conditions suivantes :

De ondergetekende bevestigt dat de op de voorzijde vermelde uiteindelijk gerechtigde de volgende voorwaarden vervult :
 Der Unterzeichnete erklärt, dass der auf der Vorderseite bezeichnete Nutzungsberechtigte die folgenden Bedingungen erfüllt :
The undersigned certifies that the beneficial owner mentioned on the front page fulfils the following conditions :

a) Conditions habituelles - Gewone voorwaarden - Gewöhnliche Bedingungen - Usual conditions :

- 1° il est un résident de au sens de la Convention en cause ;
hij is een inwoner van in de zin van de desbetreffende Overeenkomst ;
 er ist im Sinne des betreffenden Abkommens in ansässig ;
he is a resident of within the meaning of the Convention concerned ;
- 2° il n'avait pas en Belgique, à la date d'attribution ou de mise en paiement des dividendes mentionnés ci-dessus, d'établissement stable ou de base fixe auxquels se rattachaient effectivement les actions génératrices de ces dividendes.
hij bezat in België op de datum van de toekenning of de betaalbaarstelling van de hierboven vermelde dividenden geen vaste inrichting of vaste basis waarmee de aandelen uit hoofde waarvan de dividenden worden betaald, wezenlijk waren verbonden.
 er hatte am Zuteilungs- oder am Fälligkeitstag der höhergenannten angegebenen Dividenden, keine Betriebsstätte bzw. keine ständige Einrichtung in Belgien, zu der die Aktien, für die die Dividenden gezahlt werden, tatsächlich gehörten.
he did not have in Belgium, at the date on which the dividends specified above were made payable, a permanent establishment or a fixed base with which the shares by virtue of which the dividends were paid, were effectively connected.

b) Conditions spécifiques éventuelles (cf. 276 Div. (Not.) (B)) - Eventuele bijzondere voorwaarden (cf. 276 Div. (Not.) (B))

Eventuelle Sonderbedingungen (cf. 276 Div. (Not.) (B)) - Possible particular conditions (cf. 276 Div. (Not.) (B)) :

- 1° il est imposable dans l'Etat de sa résidence sur le montant total de ces dividendes ou à concurrence de (en toutes lettres)
hij is in de Staat waarvan hij inwoner is belastbaar ter zake van het totaal bedrag van die dividenden of ter zake van een bedrag van (voluit)
 er ist im Staat seines Wohnsitzes in Höhe des Gesamtbetrages dieser Dividenden oder in Höhe von (in Buchstaben)
he is liable to tax in the State of his residence on the full amount of such dividends or to the extent of (write out in full)
- à savoir le montant des dividendes transférés ou perçus dans cet Etat ;
zijnde het bedrag van de dividenden dat naar die Staat werd overgemaakt of aldaar werd ontvangen ;
 d.h. in Höhe des Betrages der Dividenden die in diesen Staat überwiesen oder dort empfangen wurden, steuerpflichtig ;
i.e. on the amount of the dividends remitted to or received in that State ;
- 2° il est exonéré d'impôt en sur ces dividendes ;
hij is ter zake van die dividenden in vrijgesteld van belasting ;
 für diese Dividenden ist er in steuerbefreit ;
he is exempted from tax in on those dividends ;
- 3° il détient une participation comprenant actions ou s'élevant à ;
hij bezit een deelneming van aandelen of ter waarde van ;
 er besitzt eine Beteiligung von Aktien bzw. in Höhe von ;
he owns a holding of shares or amounting to ;
- 4° il réunit les autres conditions spécifiques éventuellement prévues par la Convention en cause, notamment quant à sa personne.
hij vervult de eventuele andere bijzondere bij de desbetreffende Overeenkomst gestelde voorwaarden, onder meer met betrekking tot zijn persoonlijke status.
 er erfüllt die andere Sonderbedingungen die ggf. im Abkommen vorgesehen sind, besonders jene die seine Person betreffen.
he fulfils the other particular conditions possibly provided by the concerned Convention, especially as regards his status.

8. Nom, qualité et adresse du représentant dûment mandaté qui signe éventuellement la présente demande :

Naam, hoedanigheid en adres van de gevolmachtigde vertegenwoordiger ingeval hij deze aanvraag ondertekent :

Name, Eigenschaft und Anschrift des ordnungsgemäß bevollmächtigten Vertreters, der diesen Antrag ggf. unterzeichnet :

Name, capacity and address of the duly authorised representative eventually signing this claim :

Date et signature du bénéficiaire effectif (7) ou de son représentant (7) :

Datum en handtekening van de uiteindelijk gerechtigde (7) of van zijn vertegenwoordiger (7) :

Datum und Unterschrift des Nutzungsberechtigten (7) oder dessen Vertreters (7) :

Date and signature of the beneficial owner (7) or his representative (7) :

Documents annexés (nombre et nature) (11) - Bijgevoegde stukken (aantal en aard) (11) - Beigefügte Unterlagen (Anzahl und Art) (11) - Documents attached (number and nature) (11)

IV.

**ATTESTATION DES AUTORITES FISCALES DE L'ETAT DE RESIDENCE DU BENEFICIAIRE
 BEVESTIGING VAN DE BELASTINGAUTORITEITEN VAN DE WOONSTAAT VAN DE GENIETER
 BESCHEINIGUNG DER STEUERBEHÖRDEN DES WOHNSTZSTAATES DES EMPFÄNGERS
 CERTIFICATION BY THE TAX AUTHORITIES OF THE STATE OF RESIDENCE OF THE BENEFICIAL OWNER**

Le soussigné - *De ondergetekende* - Der Unterzeichnete - *The undersigned*

certifie que : - *bevestigt dat* :

..... erklärt dass : - *certifies* :

- 1° les mentions portées par le requérant dans la présente demande sont, à sa connaissance, exactes ;
de in deze aanvraag voorkomende verklaringen van de aanvrager, naar zijn weten, juist zijn ;
 die Angaben des Antragstellers in diesem Antrag, soweit ihm bekannt ist, zutreffen ;
that the particulars given by the claimant in this claim are correct to the best of his knowledge ;
- 2° le bénéficiaire effectif des dividendes mentionnés dans la présente demande - *de uiteindelijk gerechtigde tot de in deze aanvraag vermelde dividenden* :
 der Nutzungsberechtigte der in diesem Antrag aufgeführten Dividenden - *that the beneficial owner of the dividends mentioned in this claim* :
 Numéro d'identification fiscale dans l'état de résidence - *Fiscaal identificatienummer in de woonstaat* - Steuerliche Identifikationsnummer in dem Wohnsitzstaat -
Fiscal identification number in the state of residence :

.....

- est un résident de au sens de l'article de la convention conclue par la Belgique avec cet Etat ;
een inwoner is van in de zin van artikel van de overeenkomst die België met die Staat heeft gesloten ;
 in ansässig ist, gemäß Artikel des Abkommens, das zwischen Belgien und diesem Staat abgeschlossen wurde ;
is a resident of within the meaning of Article of the convention concluded between Belgium and that State ;
- a souscrit pour l'année imposable se terminant le une déclaration d'impôt sur les revenus de
een aangifte voor de inkomstenbelastingen van voor het belastingjaar eindigend op heeft overgelegd.
 für das am abgeschlossene Veranlagungsjahr eine Erklärung zur Einkommensteuer in eingereicht hat.
has filed a income tax return for the taxable year ending

Date, signature et sceau du service - *Datum, handtekening en stempel van de dienst* - Datum, Unterschrift und Dienststempel - *Date, signature and official stamp.*