

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW# 2
Date: 12TH March, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Rename Event Processing for Duke Capital LLC and Warner Chilcott Company, Inc.

Please be advised that, as set forth in Section X of the Trade Information Warehouse (“TIW”) Appendix to the Warehouse Trust Operating Procedures, it has been requested that the TIW create Rename Events for Duke Capital LLC and Warner Chilcott Company, Inc. This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of these rename events:

Successor Event Name: DUKE MAR10
Old Reference Entity: Duke Capital LLC
New Reference Entity: Spectra Energy Capital, LLC
New RED code: 8CBCAKAA0
New Reference Entity ISIN: US26439RAJ59
Applicable Percentage: 100%
Event Processing Start Date: 29th March, 2010
Event Processing End Date: 31st March, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: WARNER MAR10
Old Reference Entity: Warner Chilcott Company, Inc.
New Reference Entity: Warner Chilcott Company, LLC
New Clip: U3C78J
New Reference Entity ISIN: XSNOREFOBL00
Applicable Percentage: 100%
Event Processing Start Date: 29th March, 2010
Event Processing End Date: 31st March, 2010
Adherence Method: Auto Auto adherence

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These events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 29th March, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.