

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: **TIW# 1**

Date: 12TH March, 2010

To: Distribution

From: Product Management

Subject: Trade Information Warehouse Rename Event Processing for Mylan Laboratories Inc., Mittal Steel USA Inc. and Archstone-Smith Operating Trust

Please be advised that, as set forth in Section X of the Trade Information Warehouse (“TIW”) Appendix to the Warehouse Trust Operating Procedures, it has been requested that the TIW create Rename Events for Mylan Laboratories Inc., Mittal Steel USA Inc. and Archstone-Smith Operating Trust. This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of these rename events:

Successor Event Name: MYLAN MAR10
Old Reference Entity: Mylan Laboratories Inc.
New Reference Entity: Mylan Inc.
New clip: 68AD7H
New Reference Entity ISIN: XSNOREFOBL00
Applicable Percentage: 100%
Event Processing Start Date: 22nd March, 2010
Event Processing End Date: 24th March, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: MITTAL MAR10
Old Reference Entity: Mittal Steel USA Inc.
New Reference Entity: ArcelorMittal USA Inc.
New RED code: 03CCAMAA3
New Reference Entity ISIN: US460377AB08
Applicable Percentage: 100%
Event Processing Start Date: 22nd March, 2010
Event Processing End Date: 24th March, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: ARCHSTN MAR10
Old Reference Entity: Archstone-Smith Operating Trust
New Reference Entity: Archstone
New Clip: 03CEDN
New Reference Entity ISIN: XSNOREFOBL00

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Applicable Percentage:	100%
Event Processing Start Date:	22nd March, 2010
Event Processing End Date:	24th March, 2010
Adherence Method:	Auto Auto adherence

These events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 22nd March, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.