*Transfer Agent:*

*Contact Name:*

*Phone Number:*       *Email:*

**CUSIP(S):**

**Security Name:**

**Rate:**

**Record Date:** Click here to enter a date. **Mailing Date:** Click here to enter a date.

**The Rights/Warrants are:  Transferable  Non-Transferable**

**Are the Rights/Warrants tradable?  YES  NO**

**If yes; what exchange will the rights be traded on?**

**Rights/ Warrants CUSIP (if applicable):**

**Rights/Warrants expiration Date:** Click here to enter a date.

**Will the subscription offer/exercise be processed at DTC?  YES  NO N/A**

**Has DTC been provided a final prospectus?  YES  NO N/A**

**How will fractions be handled:**

**Which level will CIL or Round up be offered?**

**Number of shares held in the name of Cede & Co on the close of business on the record date:**

**Anticipated DTC entitlement:**

**Can the rights be made FAST eligible:  YES  NO \*If physical; please provide a PDF copy.**

**Are there any open transfers:  YES  NO**

**Is the subscription offer/exercise subject to round up?  YES  NO  N/A If yes; which level?**

**Are there any outstanding Units, Warrants or Convertible securities impacted by the offering?  YES  NO**

**Are there any Blue Sky Laws?  YES  NO Are there any domicile restrictions?  YES  NO**

**Taxes – Is the distribution subject to Non-Resident withholding tax:**

**Additional Comments:**

**PAGE 2 MUST BE COMPLETED IF THE DISTRIBUTED SECURITY REQUIRES ELIGIBILITY AT DTC**

**SECTION TO BE COMPLETED IF THE DISTRIBUTED SECURITY REQUIRES ELIGIBILITY AT DTC**

***Issuer counsel contact information:***

**Firm:**

**Name:**

**Phone Number:**

**Email:**

**Transfer Agent’s DTC TA Number:**

**Is the new issue Book Entry or certificated?**

**Is there a transfer fee per new certificate issued?** YES NO  N/A

**If so, please specify the amount? $**

**Does the issue pay dividends?** YES NO

**Is the issue going to be DRS?** YES NO

**Are there restrictions on the new shares?** YES  NO

**What is the offering price per unit/share?**

**Is the new security considered an equity interest in a partnership for US federal income tax purposes?** YES  NO

**State of Incorporation:**

**Please provide the exchange the new security will be traded:**

***Please provide a front and back copy of the specimen certificate, unless the issue is NASDAQ or NYSE listed.***

**Does this issue pertain to a sub issue type which qualifies under the 871(m) tax code?** YES NO

**If yes to the above question please provide a completed attestation form which can be found on the company’s external web page. This document must be signed by the issuer of the securities:** [**http://www.dtcc.com/~/media/Files/Downloads/Settlement-Asset-Services/Underwriting/Attestation-Form.pdf**](http://www.dtcc.com/~/media/Files/Downloads/Settlement-Asset-Services/Underwriting/Attestation-Form.pdf)

**Additional Comments:**